



**Exploration**

**Discovery**

**Wealth**

PRESENTATION FEBRUARY 2024

Targeting the Next World-Class  
Discovery

**TSX.V: PGX**

**OTCQB: PGXFF**

**FRA: 2QpA**



# Cautionary Statement

*This presentation does not constitute an offering of securities and the information contained herein is subject to the information contained in the Company's continuous disclosure documents at [www.sedar.com](http://www.sedar.com)*

*This presentation includes certain statements that constitute "forward-looking statements", and "forward-looking information" within the meaning of applicable securities laws ("forward-looking statements" and "forward-looking information" are collectively referred to as "forward-looking statements", unless otherwise stated). These statements appear in a number of places in this presentation and include statements regarding our intent, or the beliefs or current expectations of our officers and directors. Such forward-looking statements involve known and unknown risks and uncertainties that may cause our actual results, performance or achievements to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. 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Forward-looking statements may relate to the Company's future outlook, guidance and anticipated events or results and may include statements regarding the Company's future financial position, future exploration and development of mineral properties, life of mine, future production, mine plan, business strategy, budgets, litigation, projected costs (including without limitation, cash costs per ounce and all-in sustaining costs), financial results, taxes, plans and objectives, the timing of targeted components of the Company's strategic plan outlined in this presentation, the extension of the forbearance agreement, the timing of the update to resource and reserves estimates and statements with respect to successful completion of the transactions described herein and regulatory and shareholder approvals of such transactions. We have based these forward-looking statements largely on our current expectations and projections about future events and financial trends affecting the financial condition of our business. These forward-looking statements were derived utilizing numerous assumptions regarding expected growth, results of operations, performance and business prospects and opportunities that could cause our actual results to differ materially from those in the forward-looking statements. While the Company considers these assumptions to be reasonable, based on information currently available, they may prove to be incorrect. Accordingly, you are cautioned not to put undue reliance on these forward-looking statements. Forward-looking statements should not be read as a guarantee of future performance or results. 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To the extent any forward-looking statements constitute future-oriented financial information or financial outlooks, as those terms are defined under applicable Canadian securities laws, such statements are being provided to describe the current anticipated potential of the Company and readers are cautioned that these statements may not be appropriate for any other purpose, including investment decisions. Forward-looking statements speak only as of the date those statements are made. Except as required by applicable law, we assume no obligation to update or to publicly announce the results of any change to any forward-looking statement contained or incorporated by reference herein to reflect actual results, future events or developments, changes in assumptions or changes in other factors affecting the forward-looking statements, except as required by law. If we update any one or more forward-looking statements, no inference should be drawn that we will make additional updates with respect to those or other forward-looking statements. You should not place undue importance on forward-looking statements and should not rely upon these statements as of any other date. All forward-looking statements contained in this presentation are expressly qualified in their entirety by this cautionary statement.*

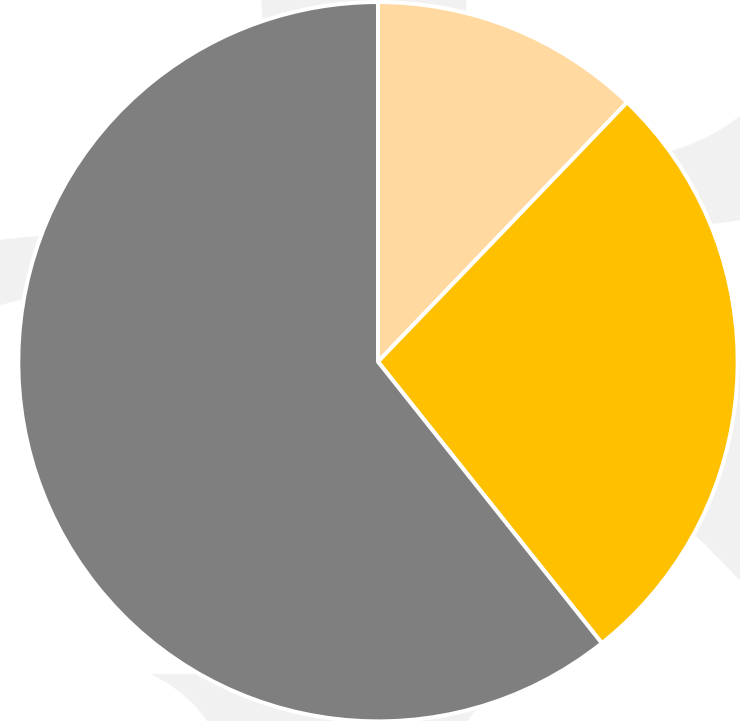
*Rory Ritchie, P.Geo., the Company's VP Exploration is the Qualified Person as defined under National Instrument 43-101 responsible for the scientific and technical work on the development programs and has reviewed and approved the corresponding scientific and technical disclosure throughout this presentation.*

*For additional information on Prosper Gold Corp. visit [www.sedar.com](http://www.sedar.com).*



# Share Structure

<b>Shares Outstanding</b>	<b>39,181,476</b>
Market Capitalization (Oct 10, 2023)	~\$5.3M
Warrants (weighted avg. \$0.26)	9,518,050
Options (weighted avg. \$1.35)	2,096,500
RSU's	1,488,000
Fully Diluted	52,284,026
<b>Significant Shareholders</b>	
Management	20.7%



Management Institutional Retail

# Team

<b>Peter Bernier</b> President, CEO & Chairman	Mr. Peter Bernier has more than 40 years of experience in mineral exploration and project management. Most notably, Mr. Bernier jointly received the 2011 H.H. "Spud" Huestis Award from the Association of Mineral Exploration of British Columbia for Excellence in Prospecting and Mineral Exploration. As the Founder, President, and CEO of Richfield Ventures Corp. Mr. Bernier was responsible for building and managing the Richfield team that discovered the Blackwater Deposit in 2009 (11.7M Oz of Gold - currently owned by Artemis Gold). Under his leadership Richfield became a publicly traded company on the TSX Venture Exchange where Pete strategically obtained financing and personally oversaw investor relations until Richfield was acquired in June 2011 for a value of over \$500 Million (CDN).
<b>James Hedalen, B.Sc, MBA</b> Chief Operating Officer, Director	Mr. James Hedalen began with the Prosper Gold team prior to its qualifying transaction in 2013. His executive functions include all aspects of corporate governance, finance and compliance. Prior to this Mr. Hedalen was a member of Teck resources corporate development team and spent 6 years as a GIS analyst. Educated with a B.Sc (geography) from the University of Calgary and a post-graduate advanced diploma (GIS) from the BC Institute of Technology, and an MBA (finance) from the University of British Columbia & IE business school in Madrid, Spain.
<b>Rory Ritchie, H.B.Sc, P.Geo</b> Vice-President of Exploration	Mr. Rory Ritchie has been actively engaged in mineral exploration in Canada and the United States since 2007. He has significant experience in orogenic gold systems in Ontario, Canada and porphyry copper ± gold deposits in the Canadian Cordillera. He led an exploration team to the discovery and delineation of a 1.2 Moz gold resource in Red Lake, ON, in 2011. He earned a H.B.Sc in Chemistry from the University of Western Ontario and completed Earth Science studies at Simon Fraser University. Mr. Ritchie is a Qualified Person as defined by NI 43-101.
<b>Jim Miller-Tait, P.Geo</b> Director	Mr. Jim Miller-Tait has over 30 years of continuous exploration, development, underground, and open pit production experience. He is currently the President of Sikanni Mine Development Ltd., his own geological consulting company, which he founded in 1996. Mr. Miller-Tait is also the present VP Exploration for Imperial Metals. His experience includes Chief Geologist for the Oniva Group, and VP Exploration for Selkirk Metals. His experience covers gold, base metals and diamond operations in a multitude of geological settings including vein, skarn, volcanogenic massive sulphide, carbonate-hosted, Sedex, kimberlite and porphyries.
<b>Jason Hynes, B.Sc, MBA</b> Director	Mr. Jason Hynes has more than 15 years of business development, corporate finance and M&A experience in the mining industry. He has been with Royal Gold Inc. since 2013, where he currently holds the title of Vice President, Business Development & Strategy. Prior roles include seven years in the mining investment banking group of National Bank of Canada where he advised companies on mergers, acquisitions and financings, including acting as advisor to Richfield Ventures in the 2011 transaction with New Gold. Mr. Hynes holds a B.A.Sc. (Electrical Engineering) from Queen's University in Kingston, Ontario and an MBA from the University of Toronto's Rotman School of Management.
<b>Wes Carson, P.Eng</b> Director	Mr. Wes Carson, B.A.Sc., has over 20 years of experience in the mining industry. Currently Vice President, Mining Operations at Wheaton Precious Metals and has held leadership roles in operations, project development and engineering with both junior and major mining companies including multiple M&A integrations. Prior to joining Wheaton, Mr. Carson was the Vice President – Project Development with Sabina Gold and Silver, he also worked with Terrane Metals and Thompson Creek Metals as Vice President and General Manager for the Mt. Milligan project in Central BC. Wes received his Bachelor of Applied Science, Mining and Mineral Process Engineering at the University of British Columbia.
<b>Dirk Tempelman-Kluit, Ph.D., P.Geo</b> Technical Advisor	Dr. Dirk Tempelman-Kluit has more than 45 years experience working throughout Canada. He was previously a director of the Geological Survey of Canada's Cordillera division. More recently he held the position of VP of exploration and director of Richfield Ventures Corp from 2007 to 2011. Dr. Tempelman-Kluit, a highly respected research geologist, recognized the existence of extensive hydrothermal alteration in drill core photographs which indicated the potential for significant gold mineralization at Blackwater.
<b>Douglas Cater, P.Geo</b> Technical Advisor	Mr. Douglas Cater is a professional geologist with more than 35 years of experience in the exploration and mining of precious metals including project management of exploration programs and mining projects. Mr. Cater retired from his position as Vice-President Exploration of Kirkland Lake Gold Ltd. (2016 – 2019), and prior to that he was Vice President Exploration of St Andrew Goldfields Ltd. (2012 – 2015). He has also been the Project Manager for Sabina Gold & Silver Corporation's Back River Gold project (2009-2012) and the Exploration Manager for Dundee Precious Metals Inc. from August 2005 to June 2009.
<b>Thomas J. Obradovich</b> Advisor	Mr. Thomas J. Obradovich has over 35 years experience in mining exploration, development, and financing. He is President and Chief Executive Officer of Canadian Continental Exploration Corp.; was a key individual behind Aurelian Resources (acquired by Kinross Gold Mines for \$1.2 billion in 2008), which discovered the Fruta Del Norte gold deposit in Ecuador; a co-founder of Canadian Royalties Inc., which discovered and developed the Raglan south nickel belt; acquired most of the Matachewan gold camp by an RTO of Young-Davidson Mines Ltd. which was subsequently acquired by Northgate Minerals in 2005.

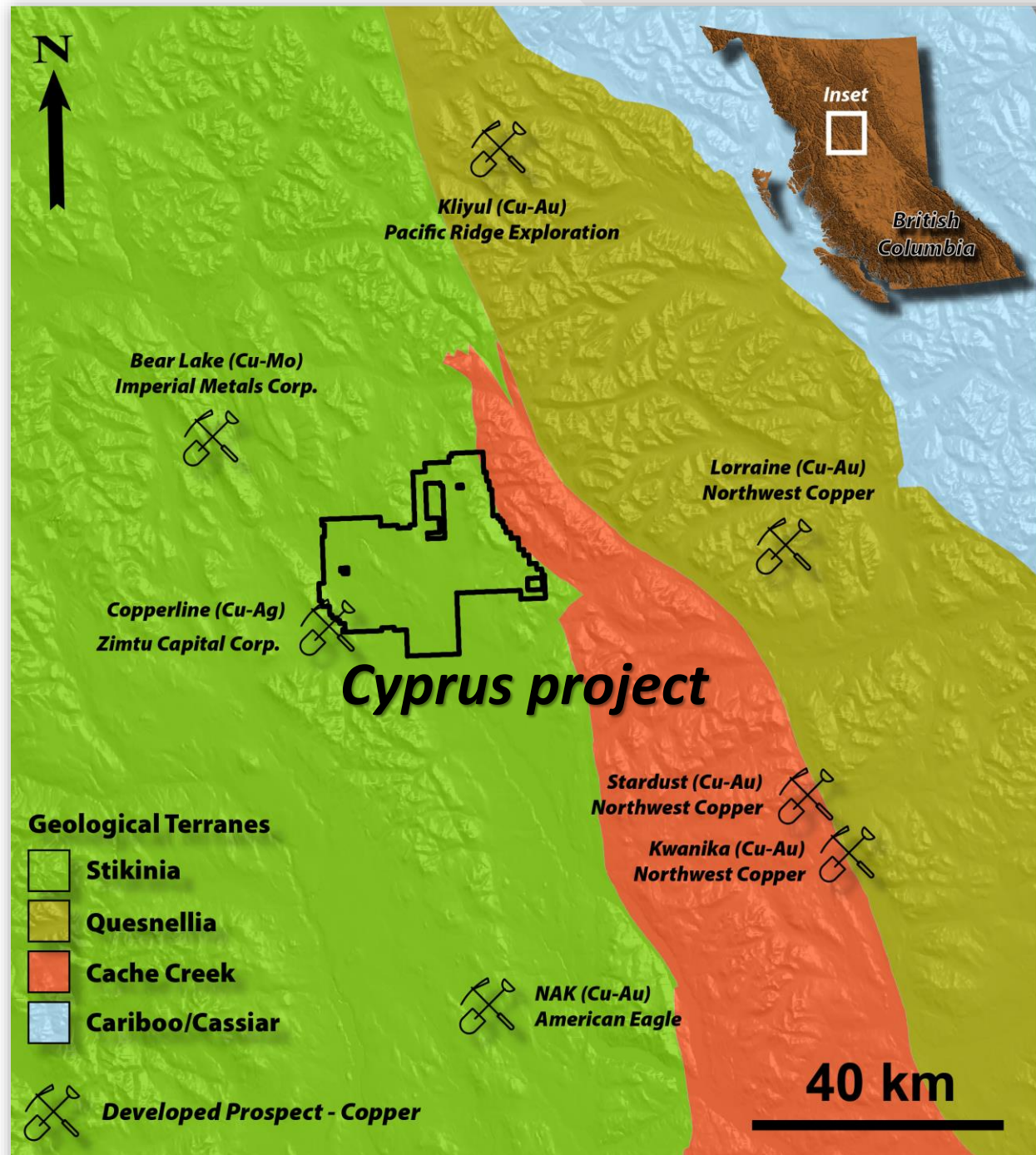
# Project Overview – District-scale exploration in North America



# Cyprus Project - Location

## North Central British Columbia, CANADA

- Stikine Terrane – well-endowed porphyry belt
- Numerous Copper ± Gold ± Silver ± Molybdenum prospects in region



# Metallogenic Belt

## Stikine Terrane – well-endowed Copper-Gold porphyry belt

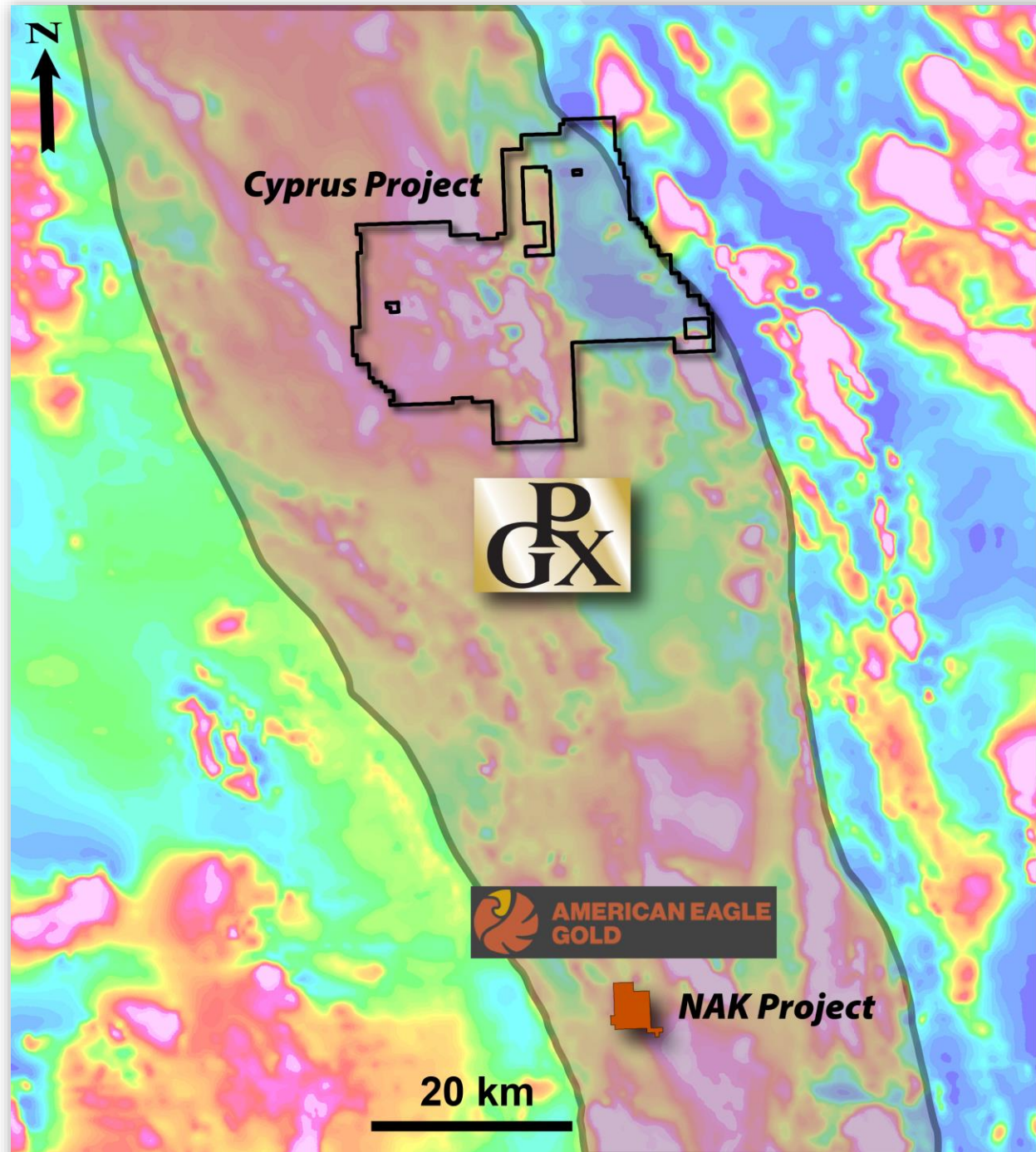
### Cyprus Project - Regional geology

- Late Triassic to Eocene volcano-plutonic complex
- Early Jurassic and Eocene intrusions most productive in this area of British Columbia

### American Eagle's NAK Project is 60 km south of Cyprus Project

#### Common geological features of both projects are:

- Cu-Au mineralization associated with Eocene-aged porphyritic intrusions
- Presence of mid- to late-Jurassic Bowser Lake Group sedimentary rocks
- Presence of early Jurassic Telkwa Formation volcanic rocks
- Deep-seated Cu-Au porphyry targets



# Developed Prospects

## Kaza Prospect

**1,673 metres of historical diamond drilling into high-level porphyry mineralization**

DDH # 68-9 (1968):

- 1.17% Cu, 14.4 gpt Au  
& 120 gpt Ag over 1.2 m

Surface chip (1973):

- 0.88% Cu, 15.4 gpt Au  
& 127 gpt Ag over 4.0m

## Northstar Prospect

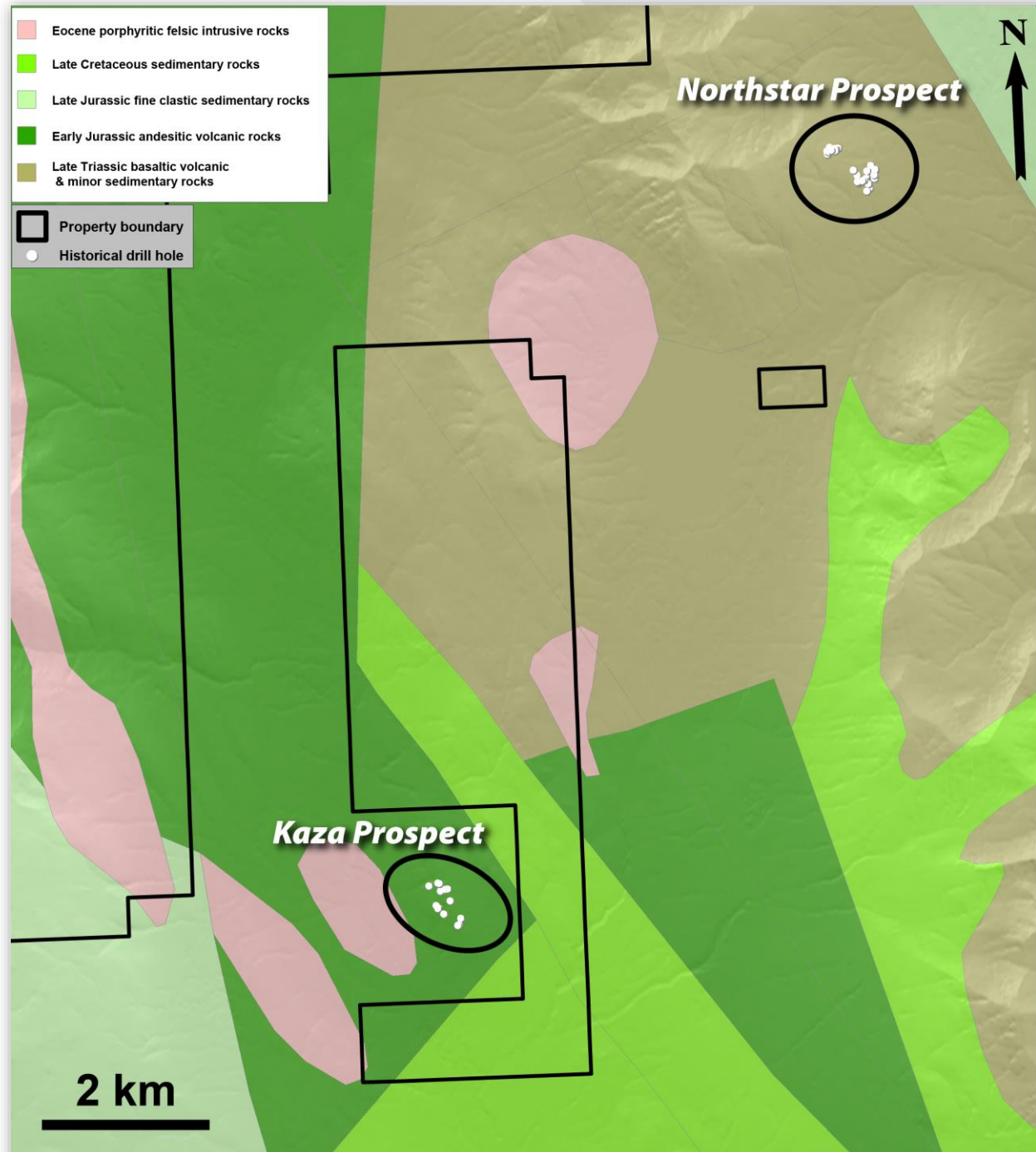
**4,900 metres of historical diamond drilling intersected multiple styles of copper mineralization**

DDH NS-04-02 (2004):

0.55% Cu over 138.3 m

Trenching (1997):

2.1% Cu over 23 m





# Kaza Prospect - Geochemistry

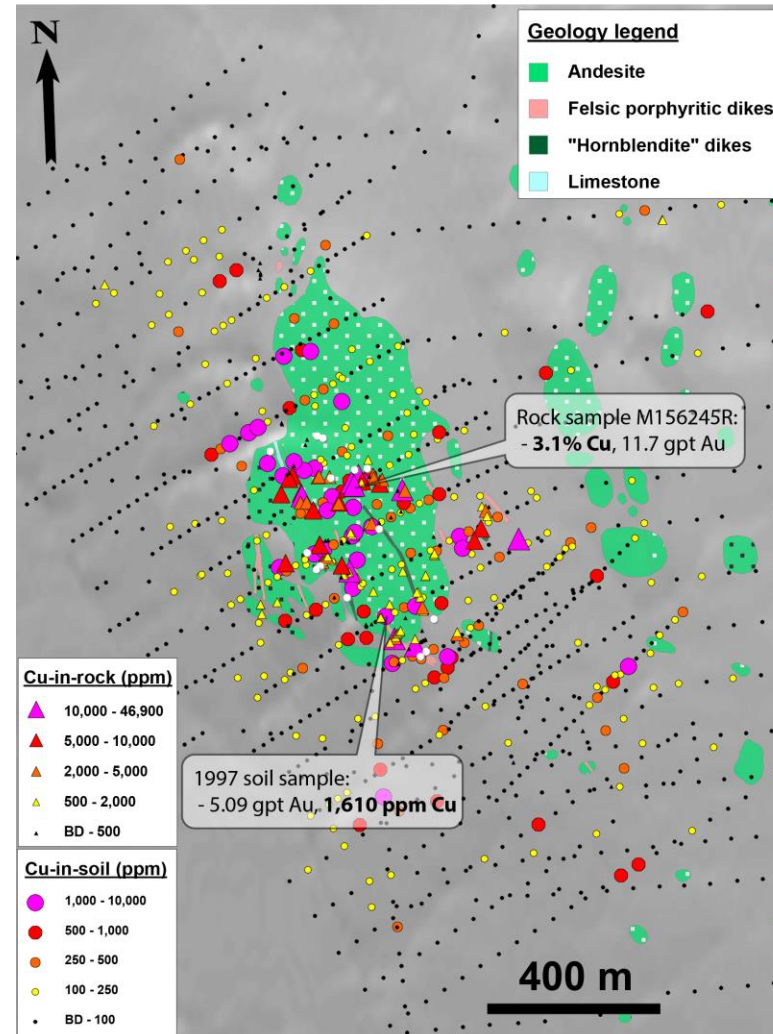
## Highly anomalous copper-in-soil

- Several samples > 1% copper
- 1,400 by 500 metres

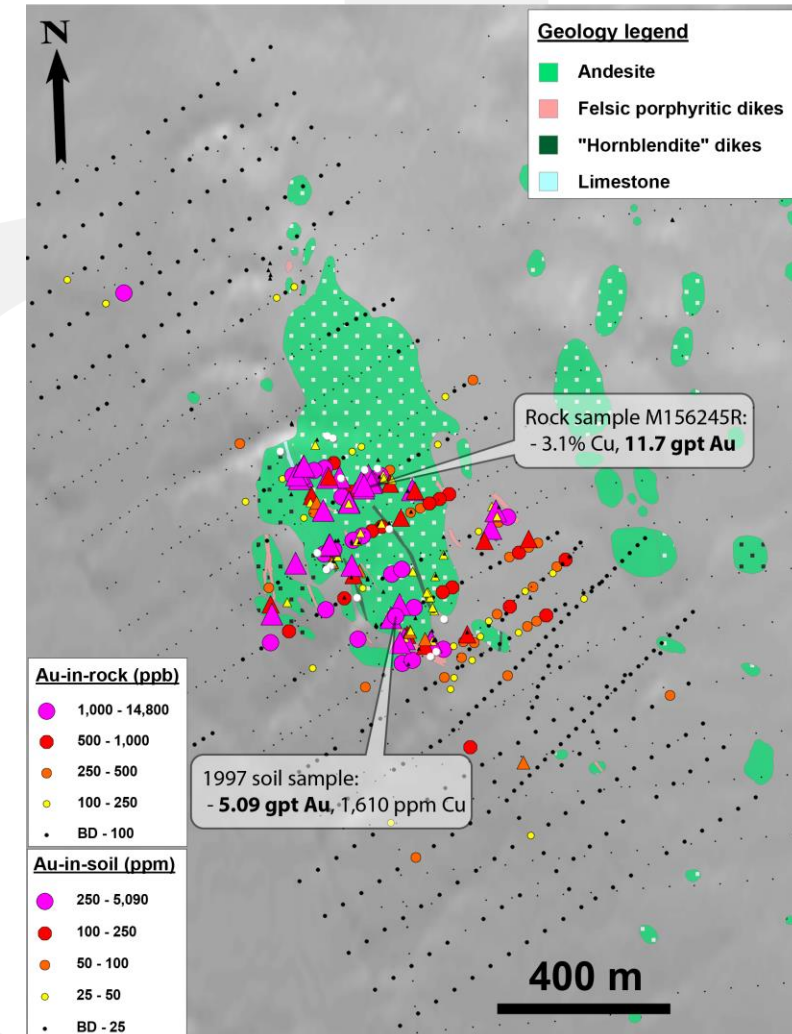
## Copper-gold bearing surface samples spatially associated with feldspar porphyry dikes

- Skarn and high-level porphyry mineralization

## Copper geochemistry



## Gold geochemistry



# Kaza Prospect - Geophysics

## IP chargeability high

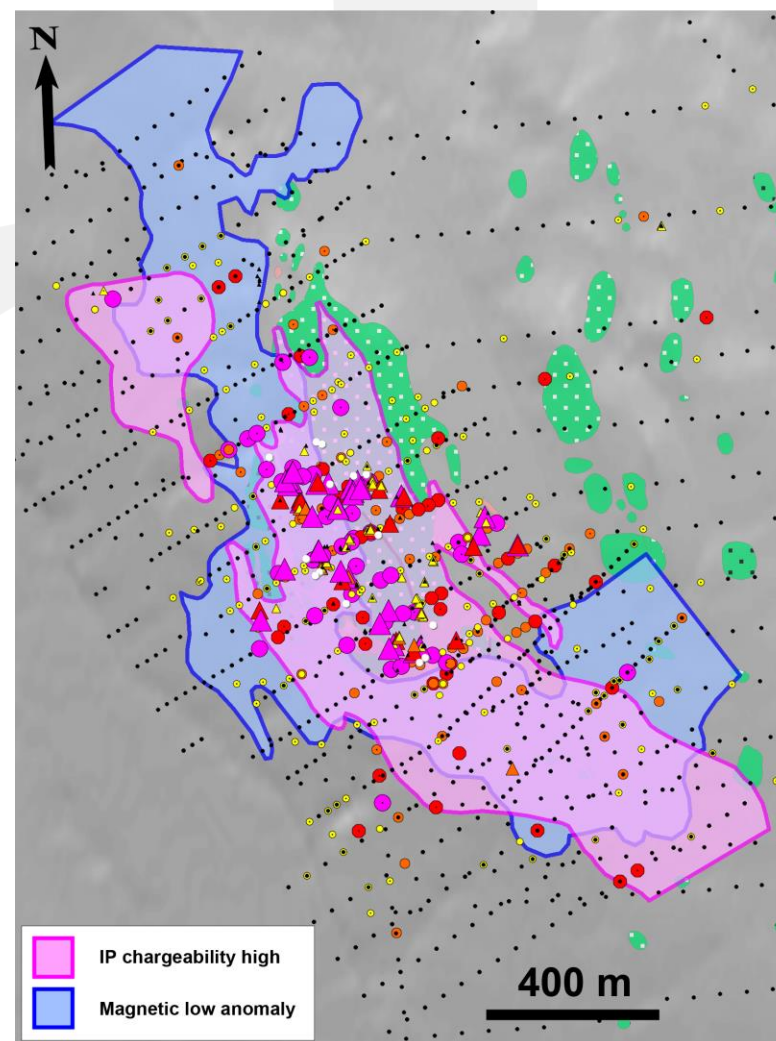
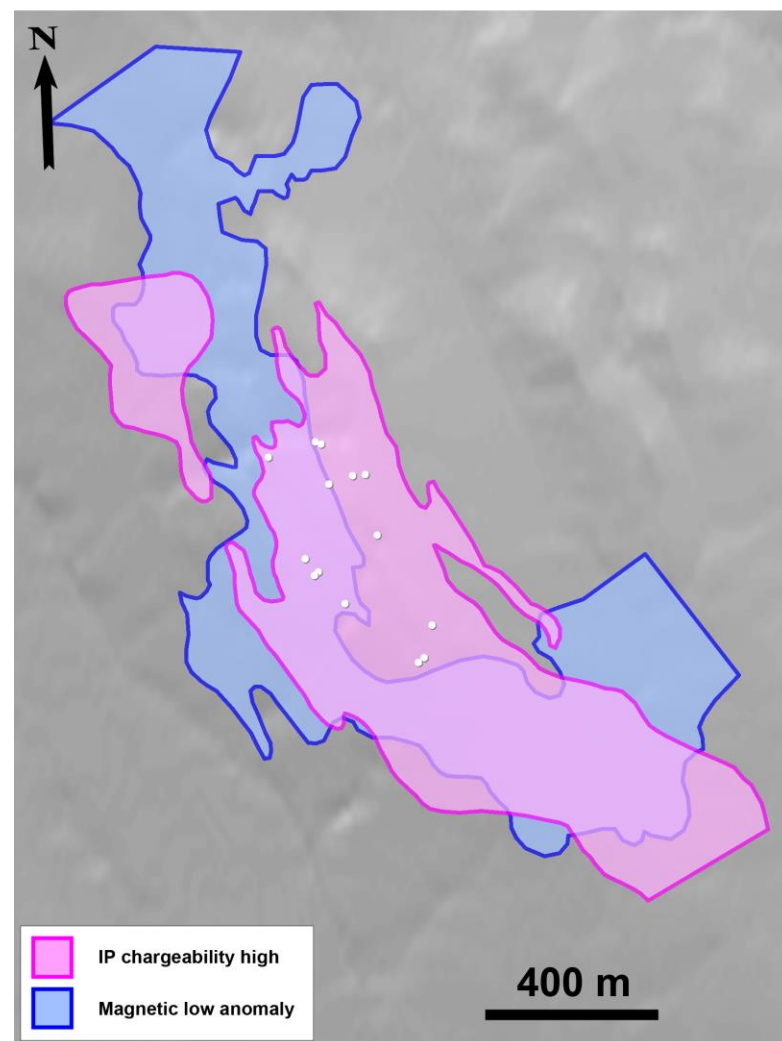
- 2,000 x 600 metres

## Magnetic low

- 2,500 x 500 metres

Geophysical anomalies spatially coincident with copper-gold geochemistry and porphyry dikes

Typical signature of upper extents of copper-gold porphyry system



# Northstar Prospect

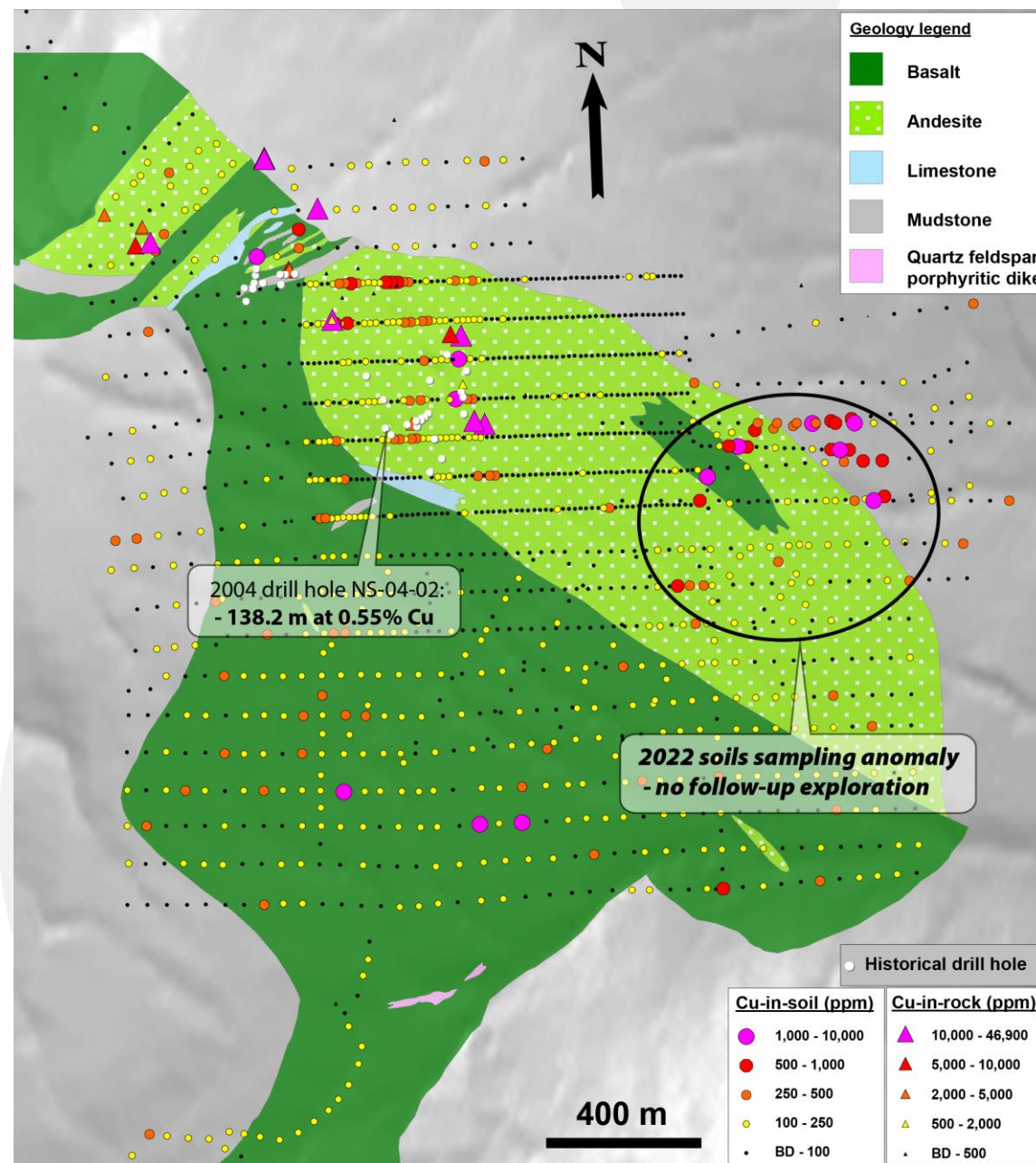
High-grade copper mineralization as sub-vertical chalcocite-bornite veins and stratiform disseminated chalcocite, bornite, chalcopyrite and native copper

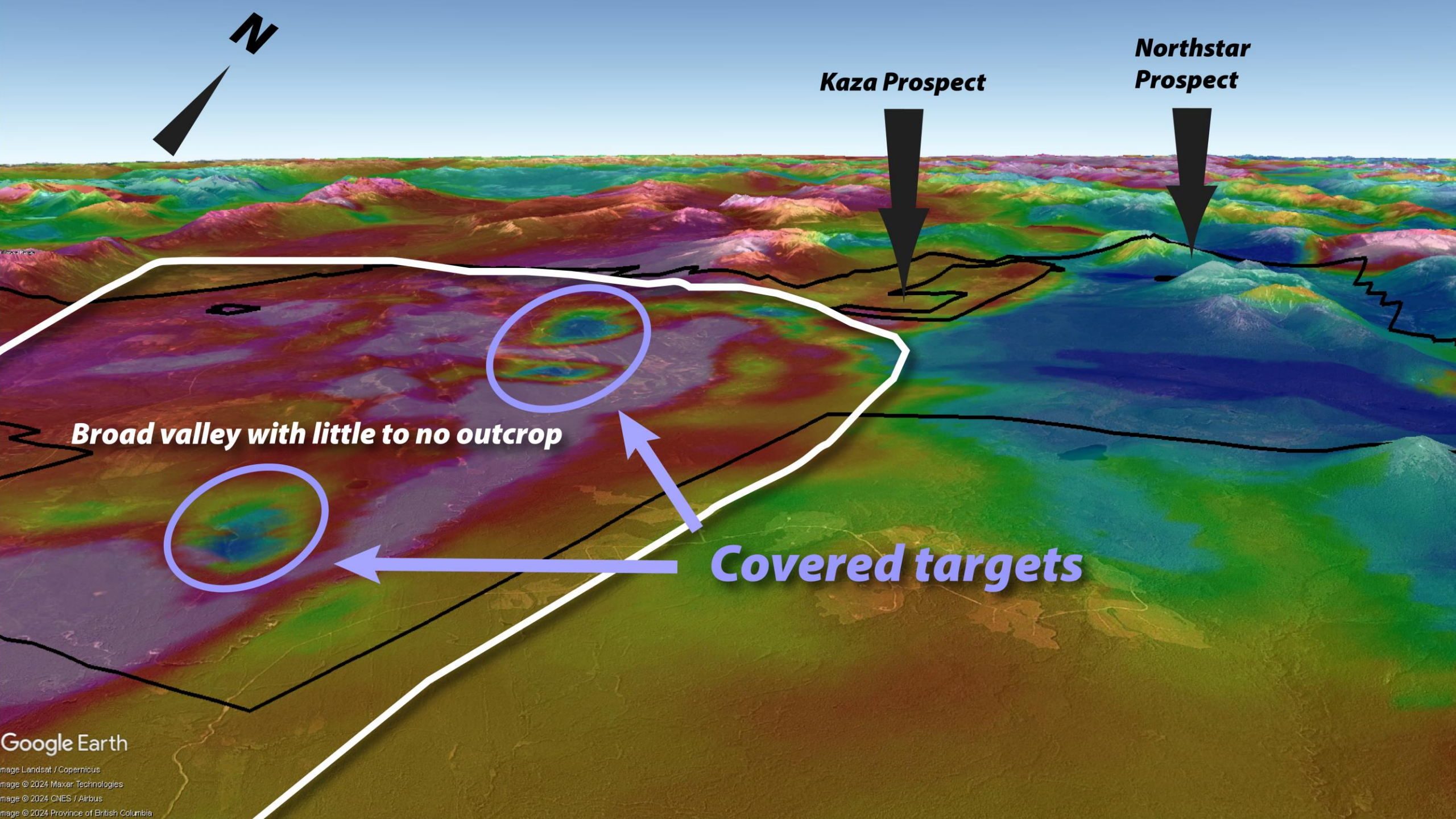
Most recent drilling programs completed in 2004 & 2005 with significant copper intercepts

- 138.2 m @ 0.55% copper (NS-04-02)

Highly anomalous copper-in-soil 800 metres east of historical drilling

- Porphyry target associated with known mineralization





**N**

**Kaza Prospect**

**Northstar Prospect**

**Broad valley with little to no outcrop**

**Covered targets**

Google Earth

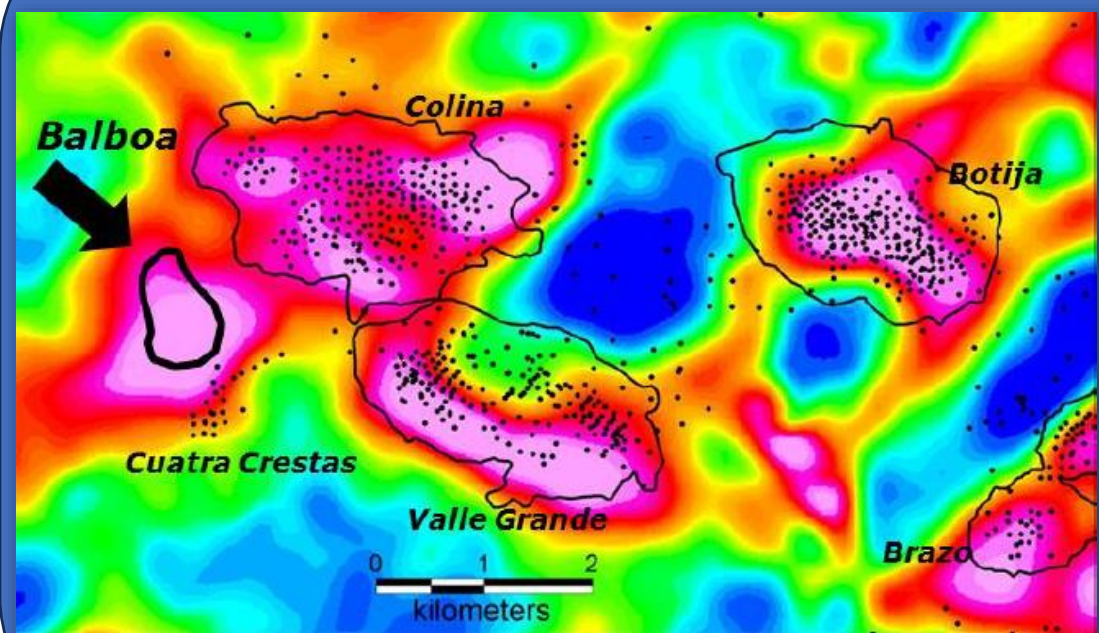
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# District-scale Exploration

## ZTEM Airborne Survey planned for May 2024

- District-scale target generation
- Best available tool for outlining robust porphyry systems in covered terranes

### ZTEM survey results at Cobre Panama



Modified from Legault, J.M. et al, ZTEM Natural Field EM\_Magnetic and Mineral Targeting Results over the Huckleberry Cu-Mo Porphyry Project, Houston, BC. Geotech Airborne Geophysical Surveys, January 2024.

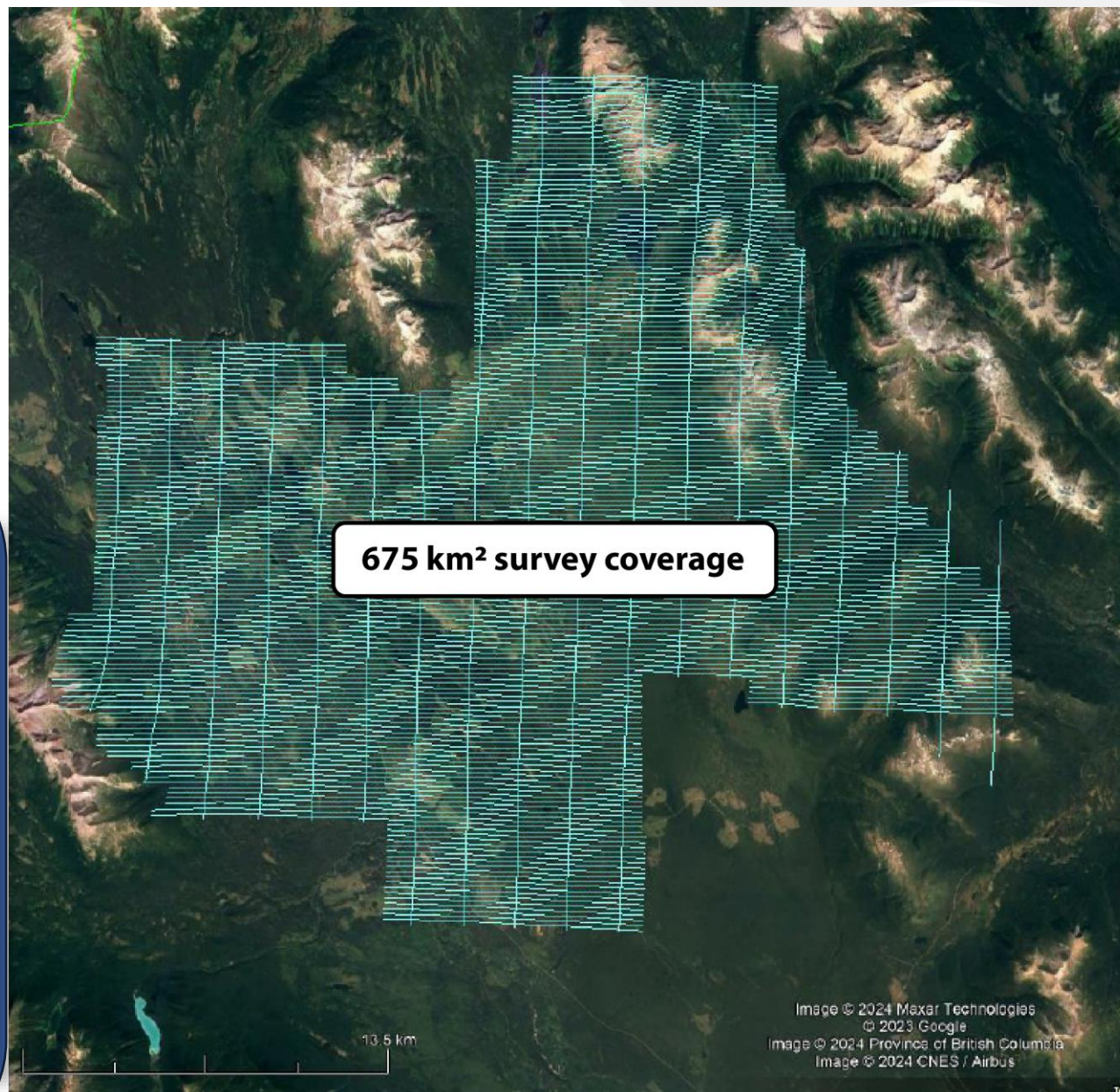


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# Prosper Gold – Investment Highlights

## Team – Focused on discovery

- ✓ Skin in the game
  - ✓ 20.7% management ownership

## Favourable share structure

- ✓ Tightly held (~39 M shares)
- ✓ ~ \$5.3M Market Cap

## Projects

### - Cyprus Project

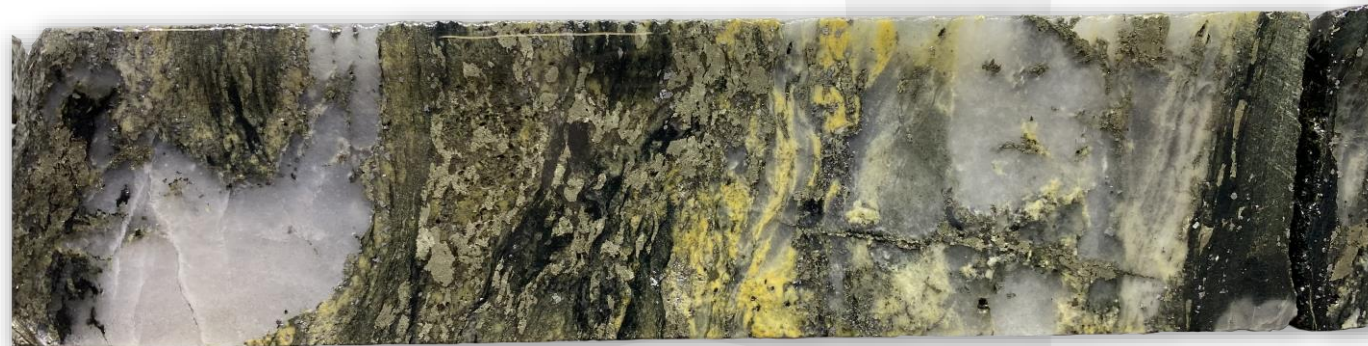
- District-scale copper-gold discovery potential
  - Known copper-gold porphyry prospects with significant exploration upside

### - Golden Sidewalk

- District-scale orogenic gold

### - Mohave Gold

- Multiple kilometre-scale targets
- Low-sulphidation epithermal gold



*Drill core from 2021 Golden Corridor drilling – Pyrite with fine visible gold in quartz carbonate vein – Golden Sidewalk Project*



*Multi-phase quartz-calcite-chalcedony-adularia vein breccia cut by banded quartz-calcite-adularia vein – Apex prospect, Mohave Project*