



Exploration

Discovery

Wealth

PRESENTATION MAY 2024

Targeting the Next World-Class
Discovery

TSX.V: PGX

OTCQB: PGXFF

FRA: 2QpA



Cautionary Statement

This presentation does not constitute an offering of securities and the information contained herein is subject to the information contained in the Company's continuous disclosure documents at www.sedar.com

This presentation includes certain statements that constitute "forward-looking statements", and "forward-looking information" within the meaning of applicable securities laws ("forward-looking statements" and "forward-looking information" are collectively referred to as "forward-looking statements", unless otherwise stated). These statements appear in a number of places in this presentation and include statements regarding our intent, or the beliefs or current expectations of our officers and directors. Such forward-looking statements involve known and unknown risks and uncertainties that may cause our actual results, performance or achievements to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. 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Forward-looking statements may relate to the Company's future outlook, guidance and anticipated events or results and may include statements regarding the Company's future financial position, future exploration and development of mineral properties, life of mine, future production, mine plan, business strategy, budgets, litigation, projected costs (including without limitation, cash costs per ounce and all-in sustaining costs), financial results, taxes, plans and objectives, the timing of targeted components of the Company's strategic plan outlined in this presentation, the extension of the forbearance agreement, the timing of the update to resource and reserves estimates and statements with respect to successful completion of the transactions described herein and regulatory and shareholder approvals of such transactions. We have based these forward-looking statements largely on our current expectations and projections about future events and financial trends affecting the financial condition of our business. These forward-looking statements were derived utilizing numerous assumptions regarding expected growth, results of operations, performance and business prospects and opportunities that could cause our actual results to differ materially from those in the forward-looking statements. While the Company considers these assumptions to be reasonable, based on information currently available, they may prove to be incorrect. Accordingly, you are cautioned not to put undue reliance on these forward-looking statements. Forward-looking statements should not be read as a guarantee of future performance or results. To the extent any forward-looking statements constitute future-oriented financial information or financial outlooks, as those terms are defined under applicable Canadian securities laws, such statements are being provided to describe the current anticipated potential of the Company and readers are cautioned that these statements may not be appropriate for any other purpose, including investment decisions. Forward-looking statements are based on information available at the time those statements are made and/or management's good faith belief as of that time with respect to future events, and are subject to known and unknown risks and uncertainties, including inherent risks and uncertainties in a suspension and restart of operations, the effect of the Company's non-compliance with its debt covenants and other financing arrangements, uncertainties with respect to servicing the financings and those risks and uncertainties outlined in our most recent AIF and other documents filed on www.sedar.com, that could cause actual performance or results to differ materially from those expressed in or suggested by the forward-looking statements. To the extent any forward-looking statements constitute future-oriented financial information or financial outlooks, as those terms are defined under applicable Canadian securities laws, such statements are being provided to describe the current anticipated potential of the Company and readers are cautioned that these statements may not be appropriate for any other purpose, including investment decisions. Forward-looking statements speak only as of the date those statements are made. Except as required by applicable law, we assume no obligation to update or to publicly announce the results of any change to any forward-looking statement contained or incorporated by reference herein to reflect actual results, future events or developments, changes in assumptions or changes in other factors affecting the forward-looking statements, except as required by law. If we update any one or more forward-looking statements, no inference should be drawn that we will make additional updates with respect to those or other forward-looking statements. You should not place undue importance on forward-looking statements and should not rely upon these statements as of any other date. All forward-looking statements contained in this presentation are expressly qualified in their entirety by this cautionary statement.

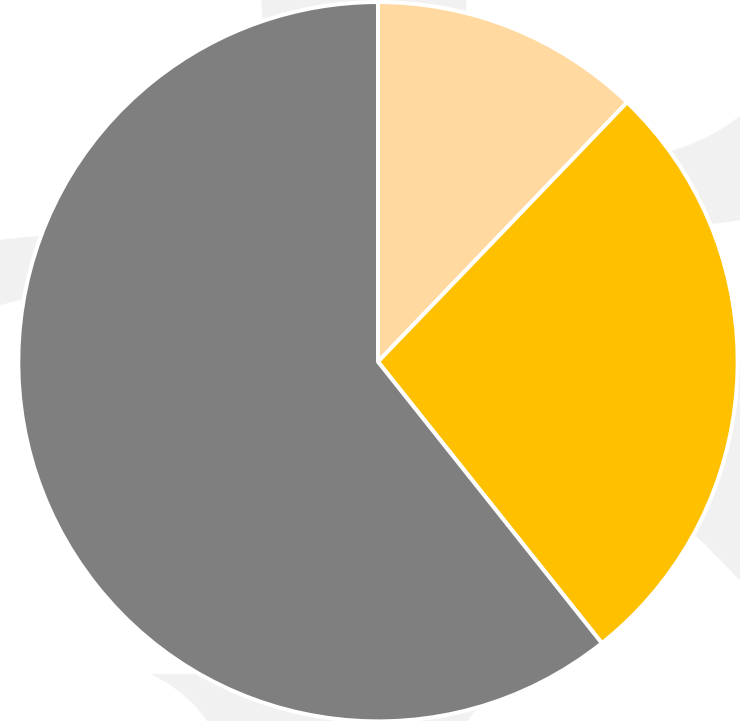
Rory Ritchie, P. Geo., the Company's VP Exploration is the Qualified Person as defined under National Instrument 43-101 responsible for the scientific and technical work on the development programs and has reviewed and approved the corresponding scientific and technical disclosure throughout this presentation.

For additional information on Prosper Gold Corp. visit www.sedar.com.



Share Structure

Shares Outstanding	39,181,476
Market Capitalization (March 26, 2024)	~\$4 M
Warrants (weighted avg. \$0.26)	9,518,050
Options (weighted avg. \$1.35)	2,096,500
RSU's	1,488,000
Fully Diluted	52,284,026
Significant Shareholders	
Management	20.7%



Management Institutional Retail

Team

Peter Bernier President, CEO & Chairman	Mr. Peter Bernier has more than 40 years of experience in mineral exploration and project management. Most notably, Mr. Bernier jointly received the 2011 H.H. "Spud" Huestis Award from the Association of Mineral Exploration of British Columbia for Excellence in Prospecting and Mineral Exploration. As the Founder, President, and CEO of Richfield Ventures Corp. Mr. Bernier was responsible for building and managing the Richfield team that discovered the Blackwater Deposit in 2009 (11.7M Oz of Gold - currently owned by Artemis Gold). Under his leadership Richfield became a publicly traded company on the TSX Venture Exchange where Pete strategically obtained financing and personally oversaw investor relations until Richfield was acquired in June 2011 for a value of over \$500 Million (CDN).
James Hedalen, B.Sc, MBA Chief Operating Officer, Director	Mr. James Hedalen began with the Prosper Gold team prior to its qualifying transaction in 2013. His executive functions include all aspects of corporate governance, finance and compliance. Prior to this Mr. Hedalen was a member of Teck resources corporate development team and spent 6 years as a GIS analyst. Educated with a B.Sc (geography) from the University of Calgary and a post-graduate advanced diploma (GIS) from the BC Institute of Technology, and an MBA (finance) from the University of British Columbia & IE business school in Madrid, Spain.
Rory Ritchie, H.B.Sc, P.Geo Vice-President of Exploration	Mr. Rory Ritchie has been actively engaged in mineral exploration in Canada and the United States since 2007. He has significant experience in orogenic gold systems in Ontario, Canada and porphyry copper ± gold deposits in the Canadian Cordillera. He led an exploration team to the discovery and delineation of a 1.2 Moz gold resource in Red Lake, ON, in 2011. He earned a H.B.Sc in Chemistry from the University of Western Ontario and completed Earth Science studies at Simon Fraser University. Mr. Ritchie is a Qualified Person as defined by NI 43-101.
Jim Miller-Tait, P.Geo Director	Mr. Jim Miller-Tait has over 30 years of continuous exploration, development, underground, and open pit production experience. He is currently the President of Sikanni Mine Development Ltd., his own geological consulting company, which he founded in 1996. Mr. Miller-Tait is also the present VP Exploration for Imperial Metals. His experience includes Chief Geologist for the Oniva Group, and VP Exploration for Selkirk Metals. His experience covers gold, base metals and diamond operations in a multitude of geological settings including vein, skarn, volcanogenic massive sulphide, carbonate-hosted, Sedex, kimberlite and porphyries.
Jason Hynes, B.Sc, MBA Director	Mr. Jason Hynes has more than 15 years of business development, corporate finance and M&A experience in the mining industry. He has been with Royal Gold Inc. since 2013, where he currently holds the title of Vice President, Business Development & Strategy. Prior roles include seven years in the mining investment banking group of National Bank of Canada where he advised companies on mergers, acquisitions and financings, including acting as advisor to Richfield Ventures in the 2011 transaction with New Gold. Mr. Hynes holds a B.A.Sc. (Electrical Engineering) from Queen's University in Kingston, Ontario and an MBA from the University of Toronto's Rotman School of Management.
Wes Carson, P.Eng Director	Mr. Wes Carson, B.A.Sc., has over 20 years of experience in the mining industry. Currently Vice President, Mining Operations at Wheaton Precious Metals and has held leadership roles in operations, project development and engineering with both junior and major mining companies including multiple M&A integrations. Prior to joining Wheaton, Mr. Carson was the Vice President – Project Development with Sabina Gold and Silver, he also worked with Terrane Metals and Thompson Creek Metals as Vice President and General Manager for the Mt. Milligan project in Central BC. Wes received his Bachelor of Applied Science, Mining and Mineral Process Engineering at the University of British Columbia.
Dirk Tempelman-Kluit, Ph.D., P.Geo Technical Advisor	Dr. Dirk Tempelman-Kluit has more than 45 years experience working throughout Canada. He was previously a director of the Geological Survey of Canada's Cordillera division. More recently he held the position of VP of exploration and director of Richfield Ventures Corp from 2007 to 2011. Dr. Tempelman-Kluit, a highly respected research geologist, recognized the existence of extensive hydrothermal alteration in drill core photographs which indicated the potential for significant gold mineralization at Blackwater.
Douglas Cater, P.Geo Technical Advisor	Mr. Douglas Cater is a professional geologist with more than 35 years of experience in the exploration and mining of precious metals including project management of exploration programs and mining projects. Mr. Cater retired from his position as Vice-President Exploration of Kirkland Lake Gold Ltd. (2016 – 2019), and prior to that he was Vice President Exploration of St Andrew Goldfields Ltd. (2012 – 2015). He has also been the Project Manager for Sabina Gold & Silver Corporation's Back River Gold project (2009-2012) and the Exploration Manager for Dundee Precious Metals Inc. from August 2005 to June 2009.
Thomas J. Obradovich Advisor	Mr. Thomas J. Obradovich has over 35 years experience in mining exploration, development, and financing. He is President and Chief Executive Officer of Canadian Continental Exploration Corp.; was a key individual behind Aurelian Resources (acquired by Kinross Gold Mines for \$1.2 billion in 2008), which discovered the Fruta Del Norte gold deposit in Ecuador; a co-founder of Canadian Royalties Inc., which discovered and developed the Raglan south nickel belt; acquired most of the Matachewan gold camp by an RTO of Young-Davidson Mines Ltd. which was subsequently acquired by Northgate Minerals in 2005.

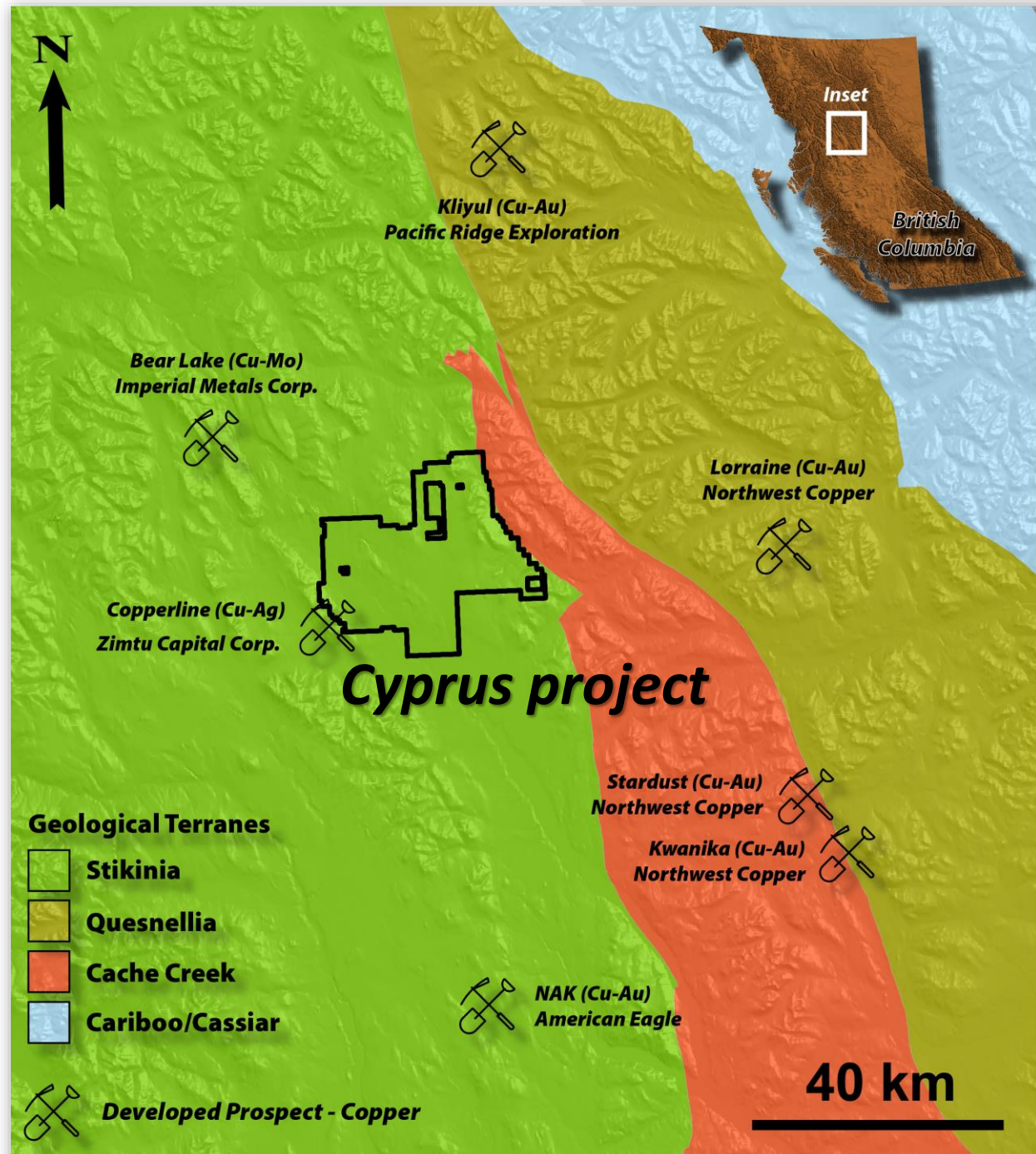
Project Overview – District-scale exploration in North America



Cyprus Project - Location

North Central British Columbia, CANADA

- Stikine Terrane – well-endowed porphyry belt
- Numerous Copper ± Gold ± Silver ± Molybdenum prospects in region
- 623 km²



Discovery in the District

American Eagle’s NAK Project is 60 km south of Cyprus Project in same metallogenic belt

Common geological features of both projects:

- Cu-Au mineralization associated with Eocene-aged porphyritic intrusions
- Presence of early Jurassic Telkwa Formation volcanic rocks
- Presence of mid- to late-Jurassic Bowser Lake Group sedimentary rocks (host rocks)
- Deep-seated Cu-Au porphyry targets

Table from American Eagle Gold Jan.8/24 news release

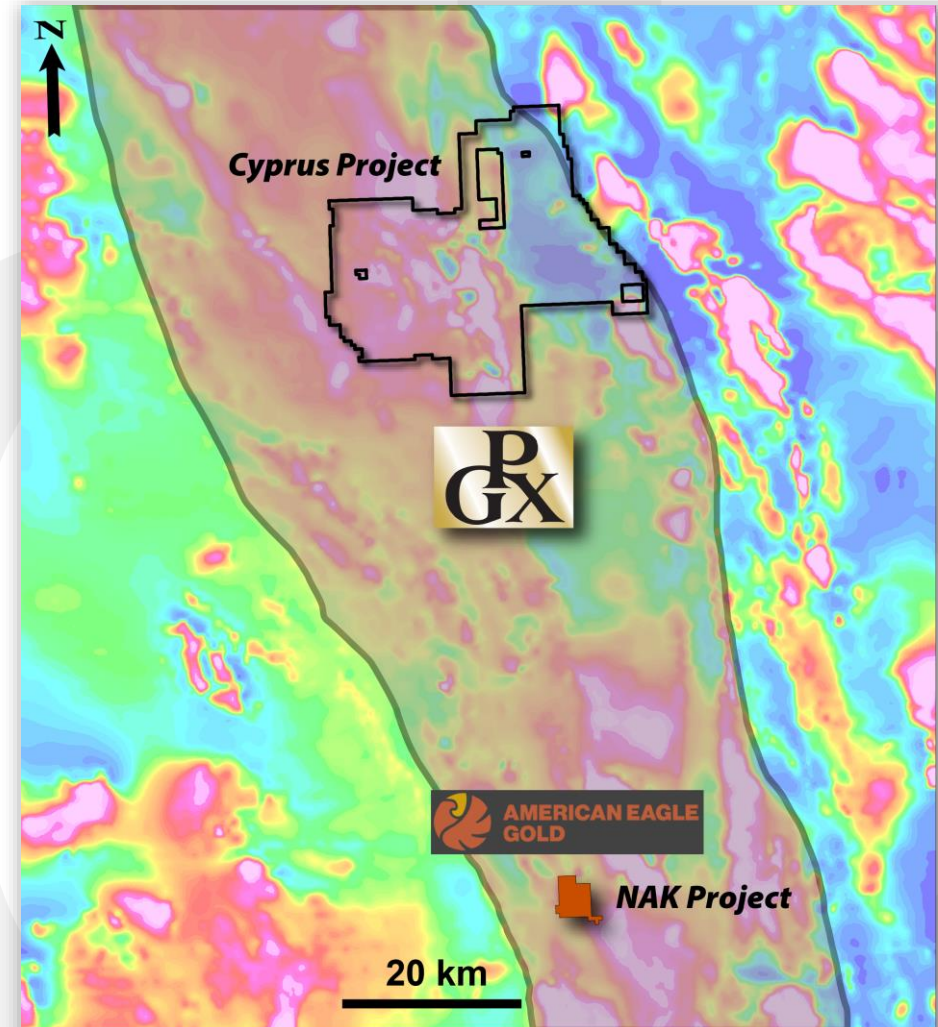
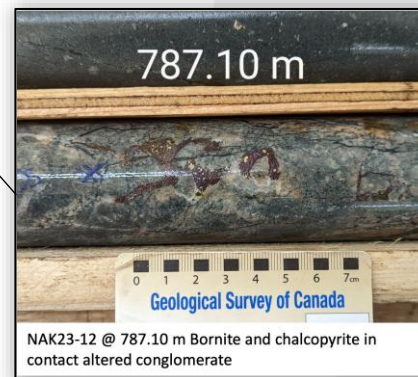
Hole	From (m)	To (m)	Length (m)	Au (g/t)	Cu (%)	Ag (g/t)	Mo ppm	CuEq (%)
NAK23-17	166.9	469	302.1	0.53	0.40%	1.27	431.4	1.09%
within								
NAK23-17	98.8	549.5	450.7	0.44	0.33%	1.15	326.3	0.89%
within								
NAK23-17	98.8	705	606.2	0.35	0.30%	1.14	255.70	0.74%
within								
NAK23-17	44	815	771	0.28	0.25%	0.96	207	0.61%

* Table and pictures modified from www.americaneaglegold.ca

NAK23-12 @ 579 m



NAK23-12 @ 787 m



Cyprus Projects - Targets



Kaza Prospect - Geochemistry

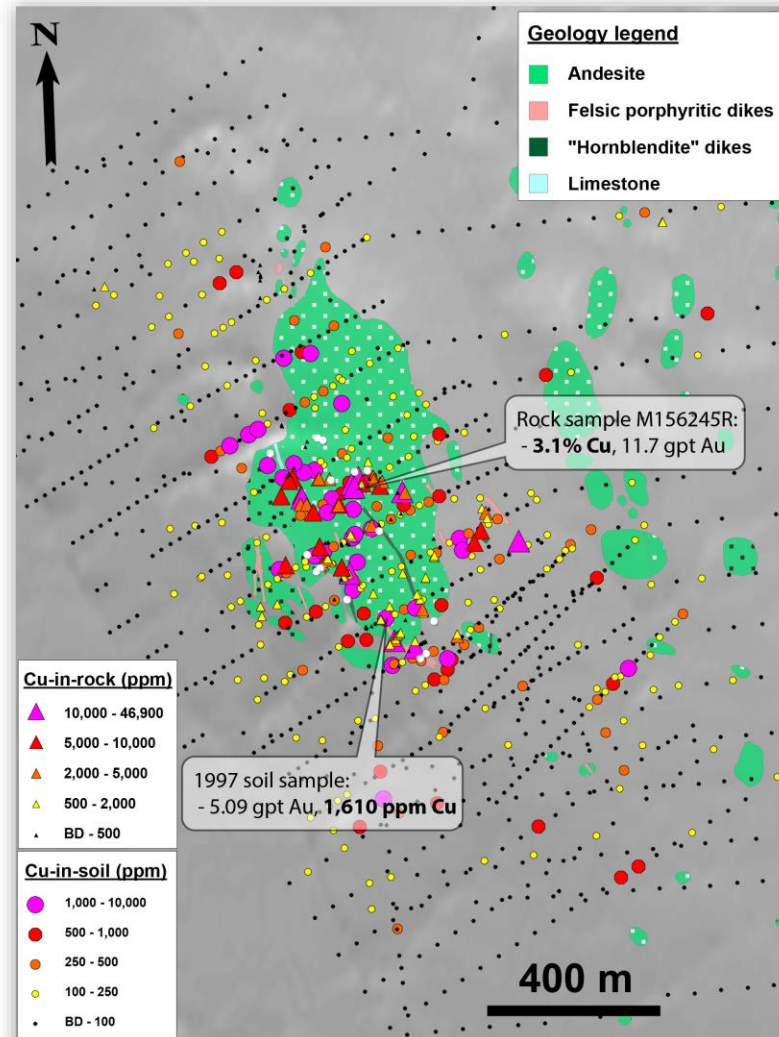
Highly anomalous copper-in-soil

- Several samples > 1% copper
- 1,400 by 500 metres

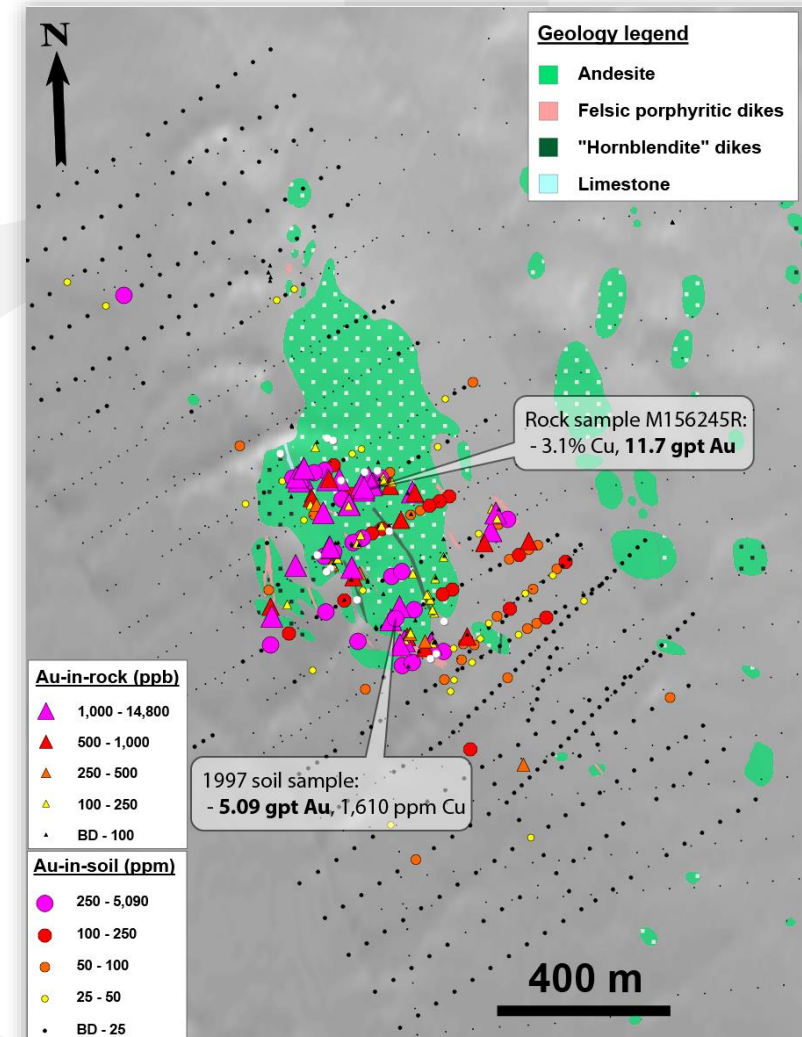
Copper-gold bearing surface samples spatially associated with feldspar porphyry dikes

- Skarn and high-level porphyry mineralization

Copper geochemistry



Gold geochemistry



Kaza Prospect - Geophysics

IP chargeability high

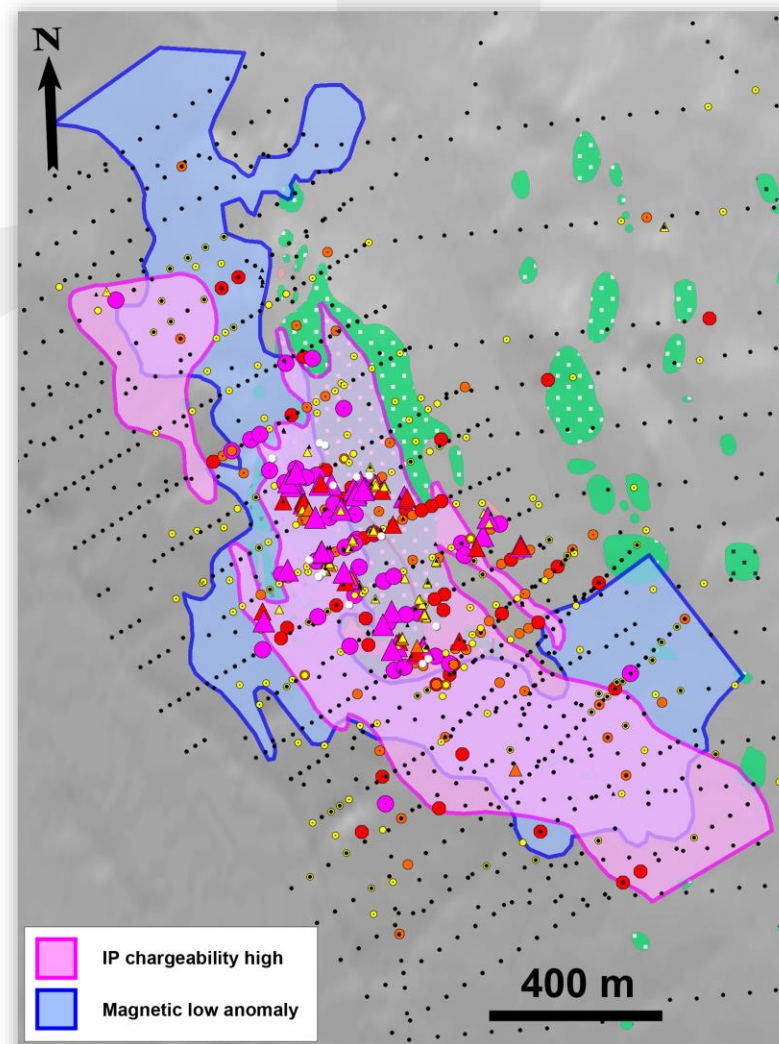
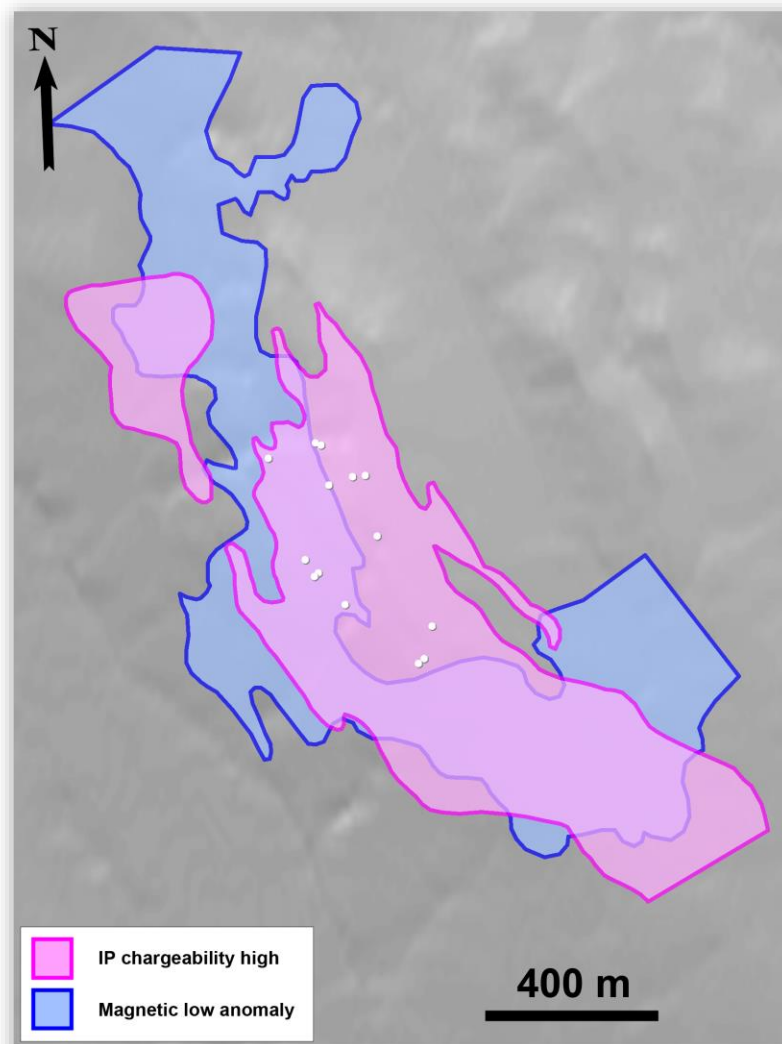
- 2,000 x 600 metres

Magnetic low

- 2,500 x 500 metres

Geophysical anomalies spatially coincident with copper-gold geochemistry and porphyry dikes

Typical signature of upper reaches of porphyry copper-gold system



Northstar Prospect

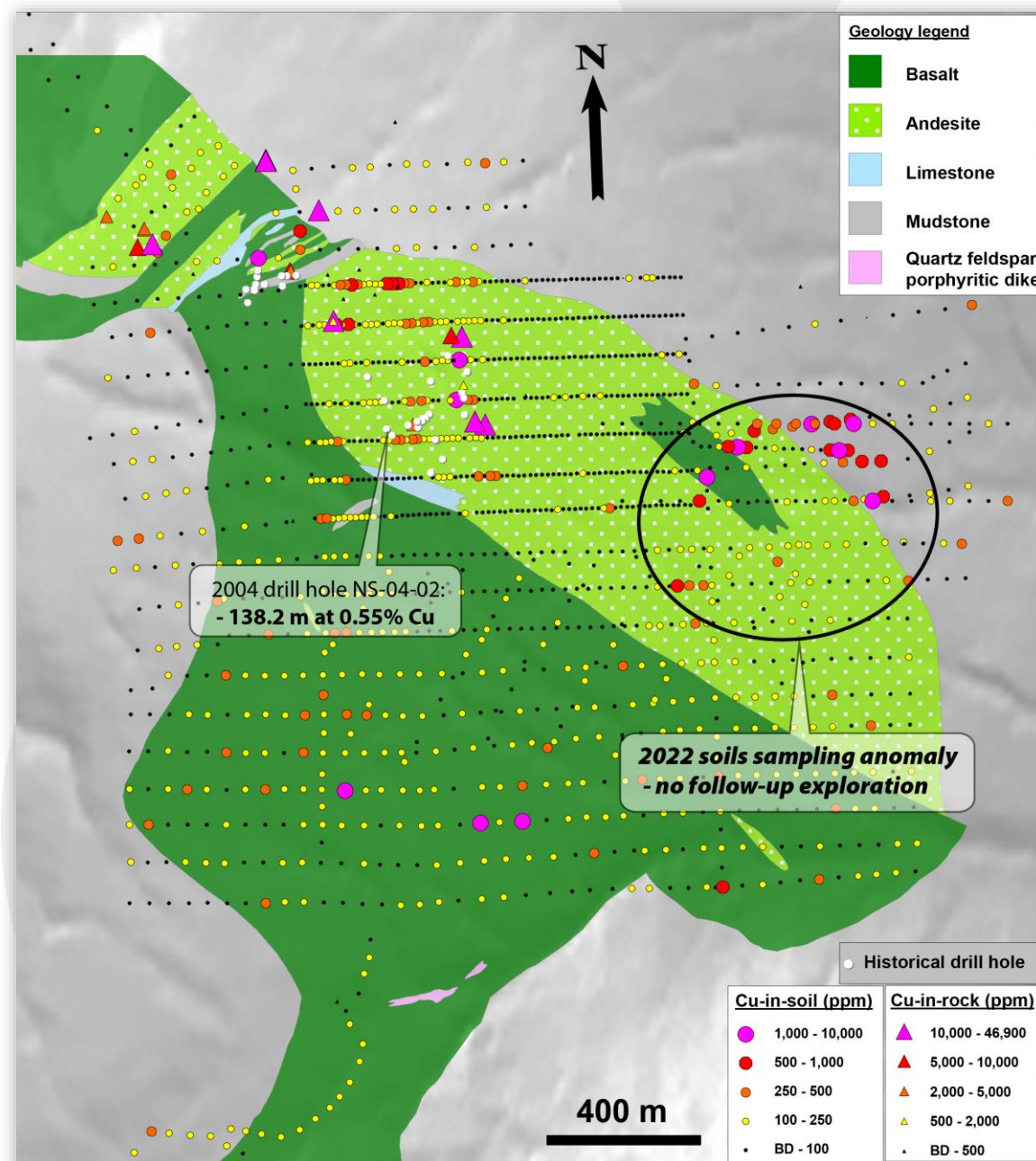
High-grade copper mineralization as sub-vertical chalcocite-bornite veins and stratiform disseminated chalcocite, bornite, chalcopyrite and native copper

Most recent drilling programs completed in 2004 & 2005 with significant copper intercepts

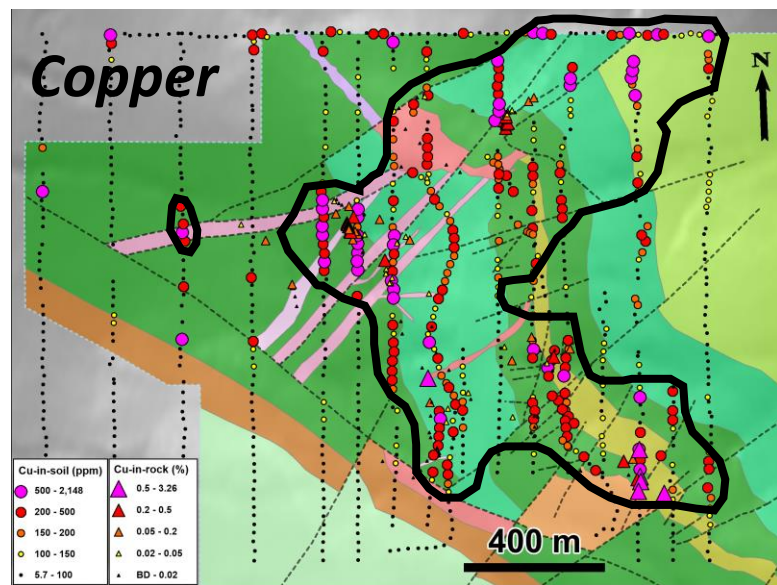
- 138.2 m @ 0.55% copper (NS-04-02)

Highly anomalous copper-in-soil 800 metres east of historical drilling

- Porphyry target associated with known mineralization



Big Time Prospect – Geology & Geochemistry



SUPRACRUSTAL ROCKS

CRETACEOUS
TO EOCENE

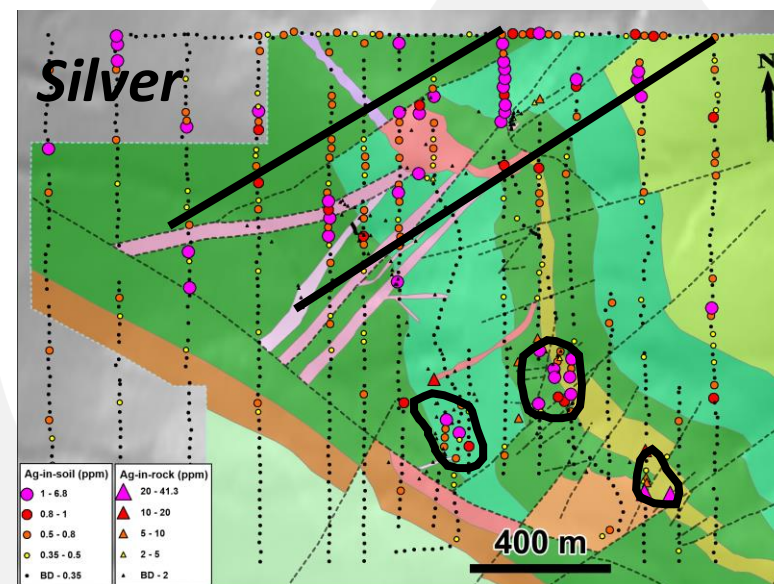
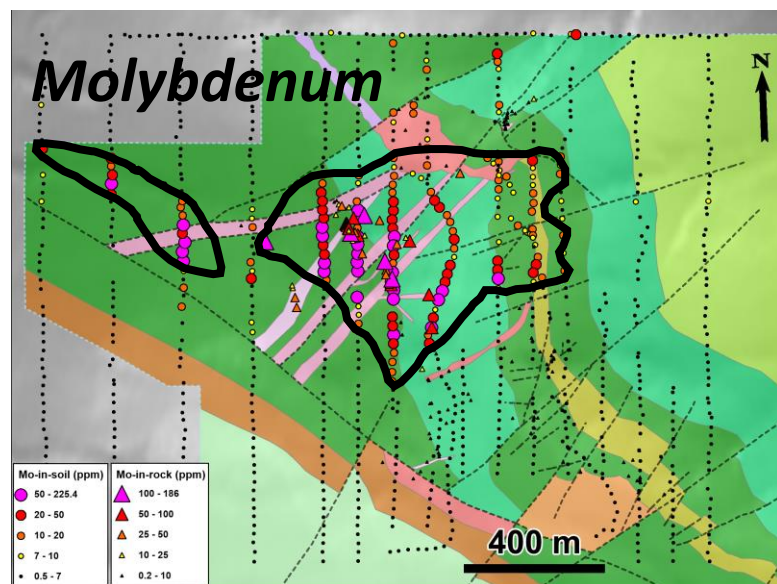
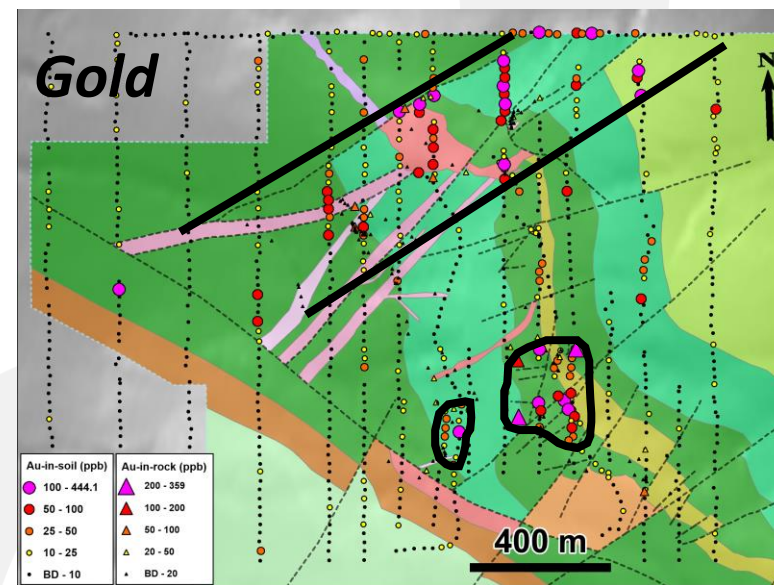
- Int. tuffs
- Hematitic epiclastics

MID TO LOWER
JURASSIC

- Pyroxene-phyric mafic flows
- Mafic tuffs
- Mafic flows
- Plag-phyric mafic flows
- Bedded argillites & ash tuffs

INTRUSIVE ROCKS

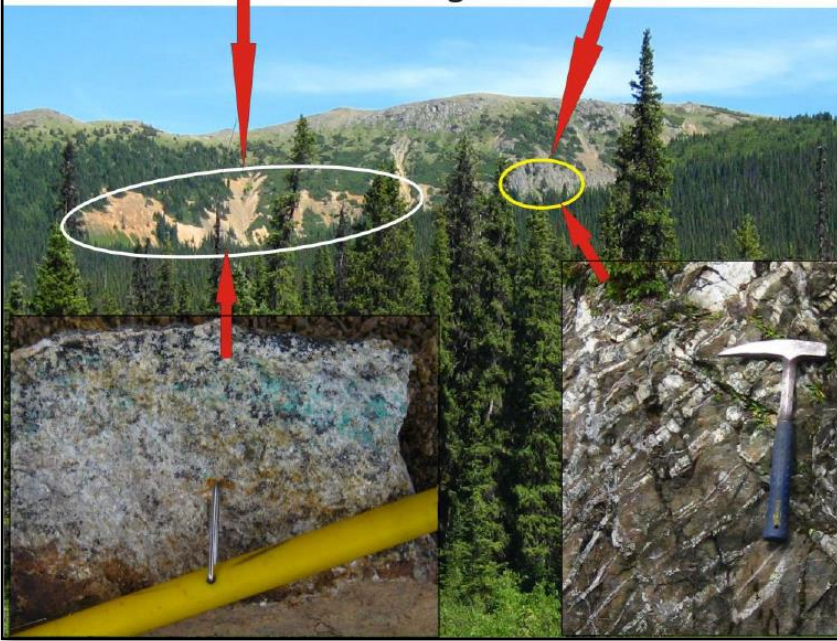
- Felsic dikes
- Quartz porphyry
- Diorite
- Gabbro to diorite



Big Time Prospect – High level porphyry alteration



Looking East

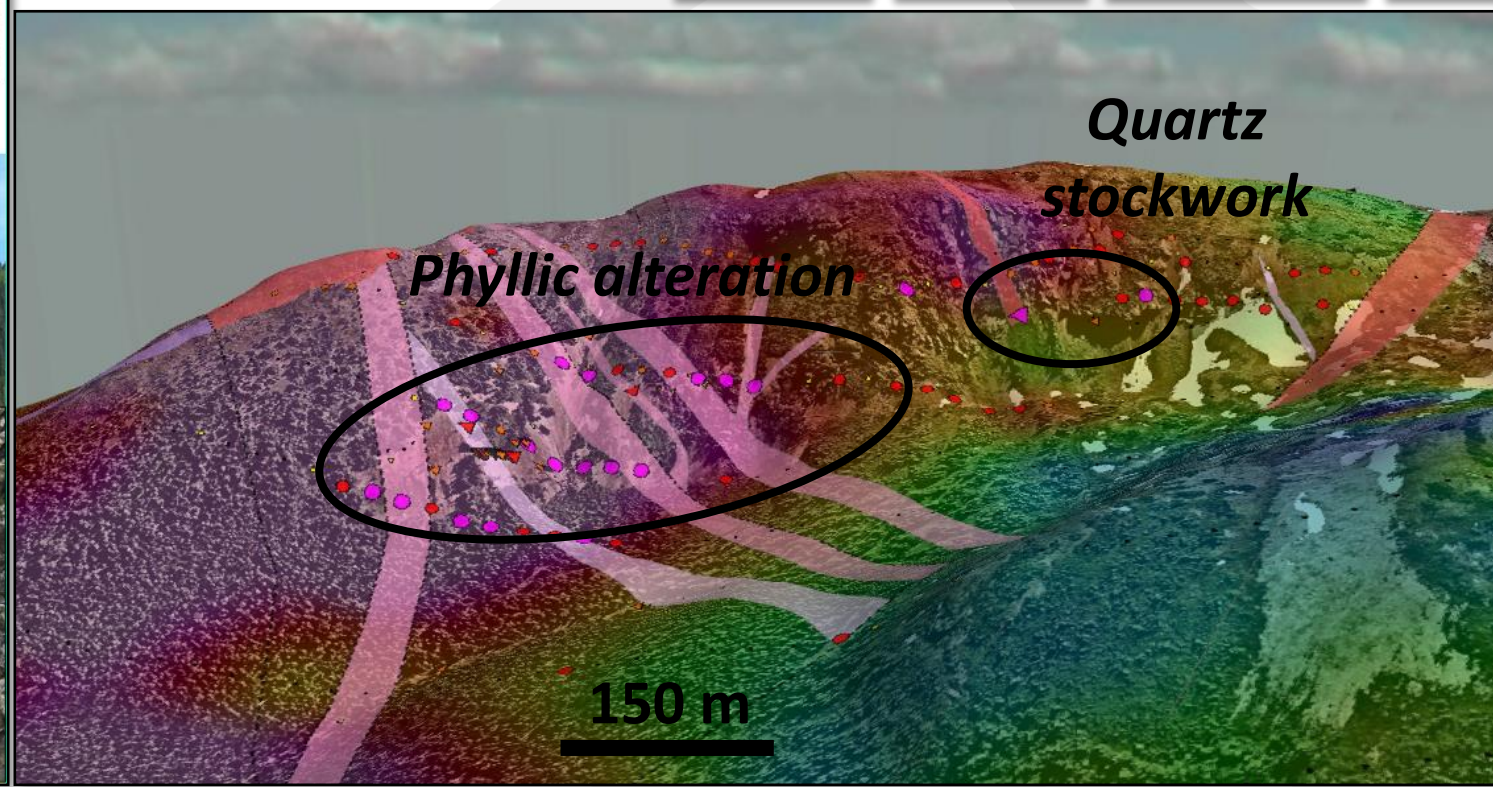
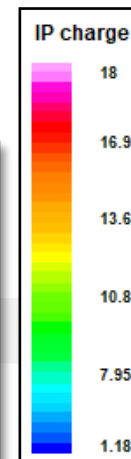


- ✓ Mineralized felsic porphyry dikes
- ✓ Phyllic alteration
- ✓ Stockwork quartz veining
- ✓ Cu-Mo±Au±Ag geochemistry
- ✓ Pyrite-chalcopyrite mineralization
- ✓ High IP chargeability

Cu-in-soil (ppm)	
●	500 - 2,148
●	200 - 500
●	150 - 200
●	100 - 150
●	5.7 - 100

Cu-in-rock (%)	
▲	0.5 - 3.26
▲	0.2 - 0.5
▲	0.05 - 0.2
▲	0.02 - 0.05
▲	BD - 0.02

INTRUSIVE ROCKS	
■	Felsic dikes
■	Quartz porphyry
■	Diorite
■	Gabbro to diorite





Kaza Prospect

Northstar Prospect

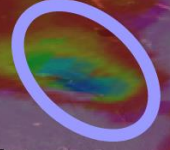
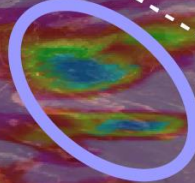
Big-Time Prospect

**Broad valley with little to no outcrop
- NW trending regional scale fault zone**

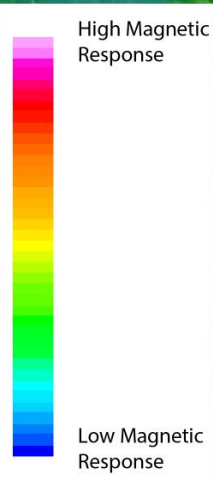
15 km

10 km

20 km



**Covered targets
within volcano-plutonic complex**



**Exploring for a new
copper-gold porphyry district**

Google Earth

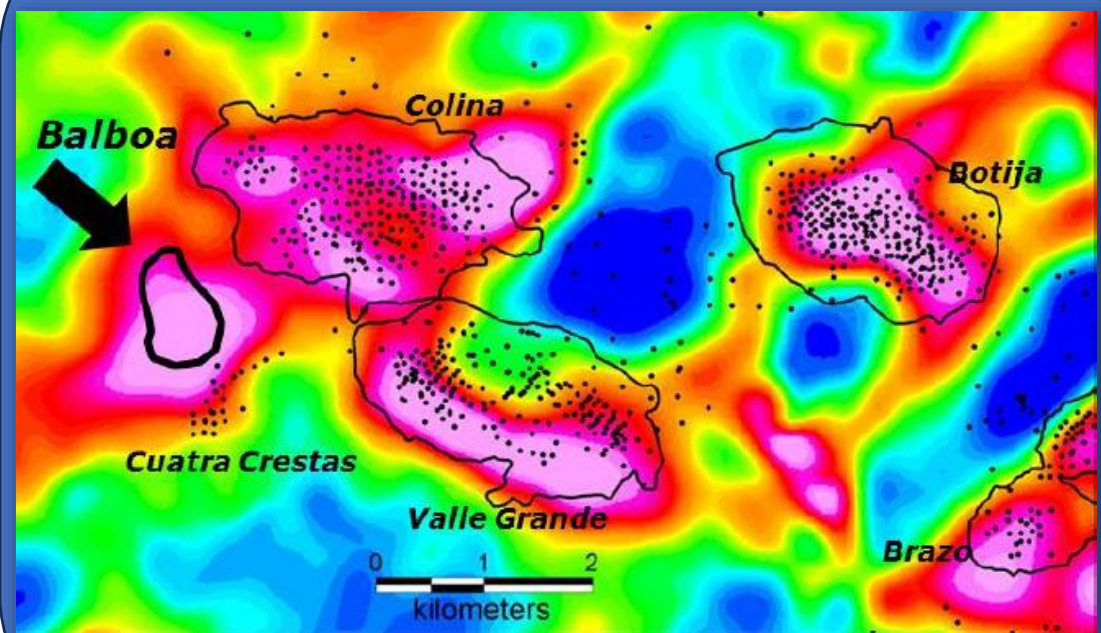
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District-scale Exploration

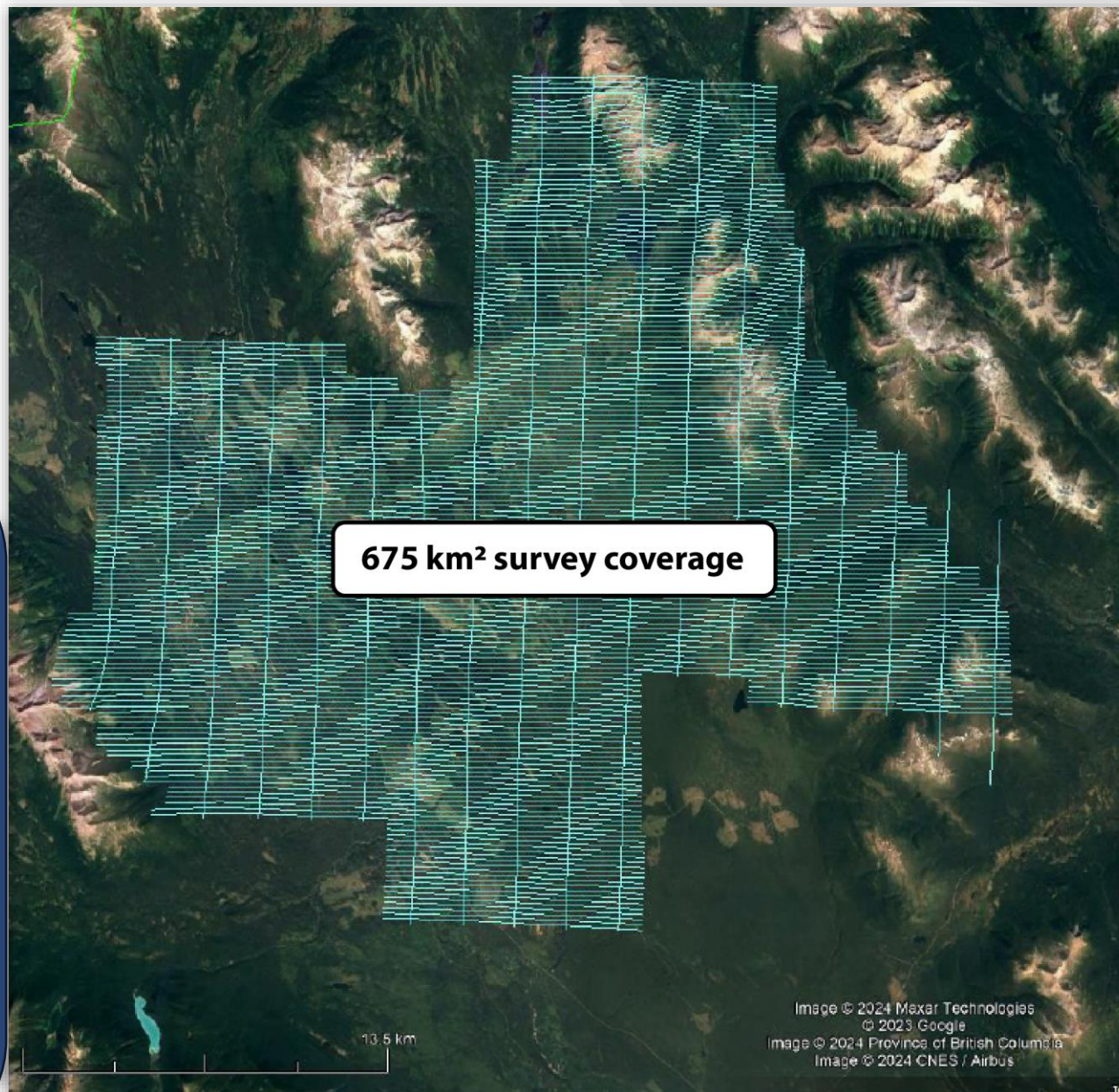
ZTEM Airborne Survey planned for June 2024

- District-scale target generation
- Best available tool for outlining large, robust porphyry systems in covered terranes

ZTEM survey results at Cobre Panama



Modified from Legault, J.M. et al, ZTEM Natural Field EM_Magnetic and Mineral Targeting Results over the Huckleberry Cu-Mo Porphyry Project, Houston, BC. Geotech Airborne Geophysical Surveys, January 2024.



2024 Exploration Plan

Target generation on entire Cyprus Project

- Work towards drilling highest ranking Cu ± Au porphyry targets within land position

ZTEM Survey – property-wide

- \$425,000

Regional Exploration

- \$250,000

Drilling – 3,000 metres

- \$1.25 M

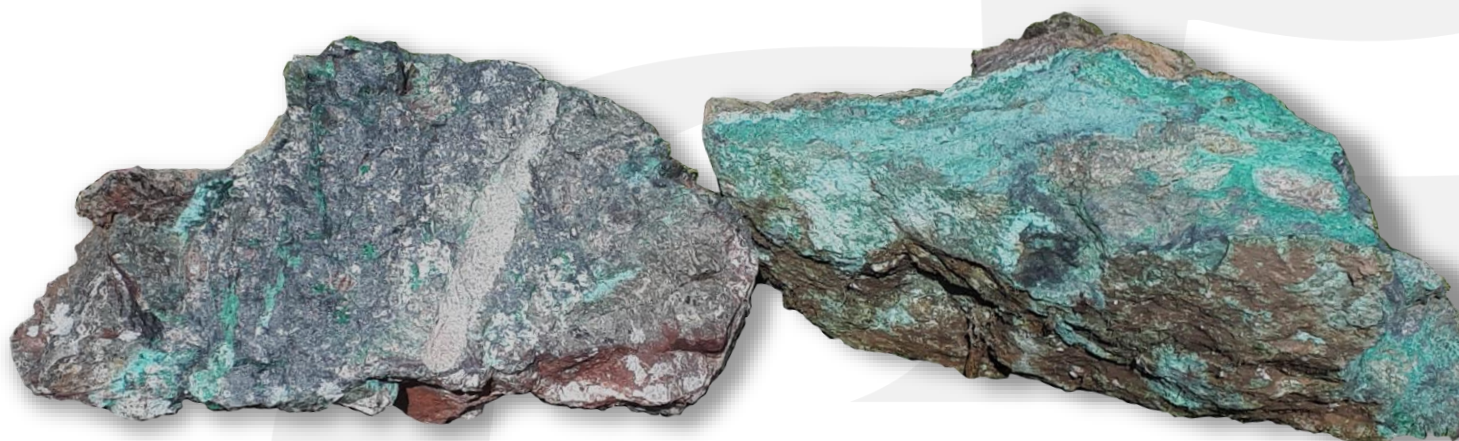
Support

- \$75,000

2024 Exploration Total = \$2 M

Central BC Exploration Tax Incentives:

- 30% Mineral Exploration Tax credit
- 15% Critical Mineral Exploration Tax Credit (flow-through)



High-grade boulders (>50% copper) from blasted trench at Northstar Prospect – Cyprus Project